



When to use this form

Fill in this form to tell us about the deceased's household and personal goods.

Do not include details of household or personal goods owned jointly. You should include details of jointly owned assets on form IHT404, 'Jointly owned assets' and not on this form.

Help

Read the guidance notes for form IHT407 in the IHT400, 'Notes' before filling in this form. For more information or help or another copy of this form:

- go to www.gov.uk/inheritance-tax
- phone our helpline on 0300 123 1072 - if calling from outside the UK, phone +44 300 123 1072

Name of deceased

Date of death DD MM YYYY

Inheritance Tax reference number (if known)

Jewellery

Enter details of any individual items of jewellery valued at £1,500 or more in the box below. If you have a professional valuation, enclose a copy.

1	Description of item	If the item has been sold, give the date of sale and gross sale proceeds	Open market value at date of death £
		Total	1 £

Vehicles, boats and aircraft

Enter details of:

- cars, including vintage and classic
- motorcycles and other vehicles
- boats
- aircraft

If you have a professional valuation, enclose a copy.

2	Manufacturer	Model	Year of manufacture or first registration	Registration number, where appropriate	Condition at the date of death and mileage for cars	If the item has been sold, enter the date of the sale and gross sale proceeds	Open market value at date of death £
Total							2 £

Other household and personal goods

Enter the total value of all other household and personal goods not already listed in boxes 1, 2 or 3. For example, items of jewellery valued at less than £1,500, furniture and other domestic items. You do not need to list these items here.

4 Total value of other household and personal goods £

5 Were any of the items included in box 4 individually listed on the deceased's household insurance policy?

Yes Include a copy of the policy (and schedule, if appropriate)

No

Summary of household and personal goods

6 Total value of all household and personal goods (total of boxes 1, 2, 3 and 4) £ Include this amount on form IHT400, box 55