

Your 'When I'm Gone' End of Life Plan

End of life isn't a nice topic. But it's a critical one. When someone passes away, it's a hugely stressful, difficult and emotional time.

The chances are you'd like to reduce that stress for the people you love, and if that's the case, this checklist will help.

Run through it, put some ticks and crosses in the relevant boxes, and you'll get a crystal-clear picture of what you need to do to reduce stress and make life as easy as possible for the people you love:

- | | |
|--|---|
| <input type="checkbox"/> I have made a Will | <input type="checkbox"/> I've made Lasting Powers of Attorney |
| <input type="checkbox"/> I've made a long-term care plan | <input type="checkbox"/> I've made decisions about my funeral |
| <input type="checkbox"/> I've arranged payment for my funeral | <input type="checkbox"/> I've made a probate plan |
| <input type="checkbox"/> I've arranged payment for probate | <input type="checkbox"/> I've made a plan for inheritance tax |
| <input type="checkbox"/> I've organised what will happen to my pets | <input type="checkbox"/> I have life insurance |
| <input type="checkbox"/> I've left instructions about my online accounts and digital life | <input type="checkbox"/> I've made a Do Not Resuscitate decision and registered this with my GP |
| <input type="checkbox"/> I've put all my important documents together and notified my next of kin of their whereabouts | <input type="checkbox"/> I've made a bucket list of things I want to do before I die |

Got stuff that still needs ticking off?

Berkeley Weston Ltd can help you with:

- Making or updating your Will
- Making a Lasting Power of Attorney
- Making a Probate Plan
- Advice how to minimise inheritance tax and care fees

(We can also put you in touch with trusted partners if you would like financial advice)

Need some help?

The next step is a free phone consultation – email phil.weston@berkeleyweston.co.uk or call **0116 2795044** to schedule one now.